

Reckon One Beta setup Instructions

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Overview

The Reckon One Beta version is available to sign up or login.

This document details the installation of Reckon One Beta version.

Reckon One Beta version will continue into Reckon One live environment.

System Requirements

- Internet access
- Silverlight and any OS and Browser supporting Silverlight
 - For more information on Silverlight
<http://www.microsoft.com/silverlight/what-is-silverlight/>
 - You can install Silverlight from the link below. Simply follow the prompts, it will take 30 seconds
<http://www.microsoft.com/getsilverlight/Get-Started/Install/Default.aspx>

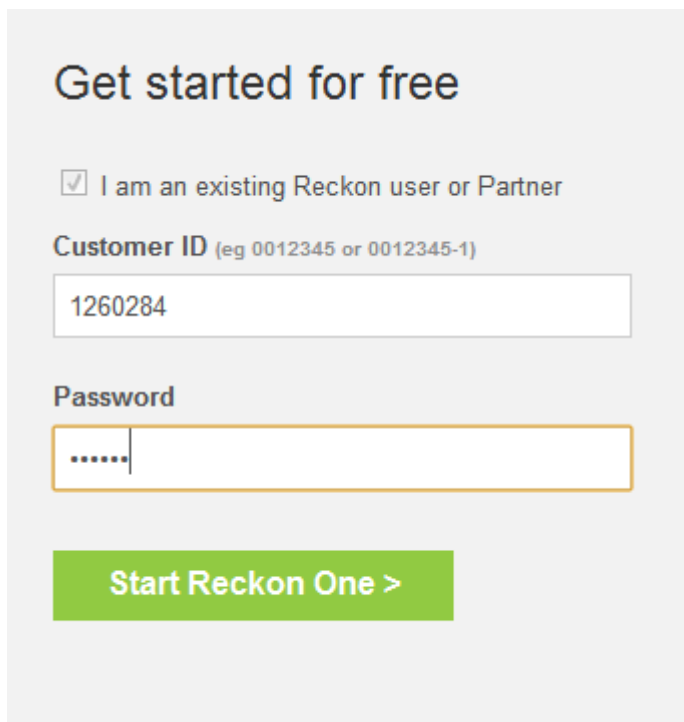
Logging in to Reckon One Beta

Follow these instructions to login to Reckon One Beta version **if you have a Reckon Accounts Hosted Professional Partner login** linked to an Accredited Partner ID e.g. 1260284-3

1. Go to <https://app.reckonone.com/>
2. Select 'Sign up for free' at the top
3. Enter your Reckon Accounts Hosted login e.g. 1260284-1 in the Customer ID field
4. Enter your Reckon Accounts Hosted Password
5. Select Start Reckon One >


Follow these instructions **if you don't have a Reckon Accounts Hosted Professional Partner login**. You will need your Partner login linked to an Accredited Partner ID e.g. 1260284

1. Go to <https://app.reckonone.com/>
2. Select 'Sign up for free'
6. Enter your Professional Partner login in the Customer ID field as per below
3. Enter your Professional Partner password
4. Select Start Reckon One >



The screenshot shows a login form titled "Get started for free". It includes a checkbox labeled "I am an existing Reckon user or Partner" which is checked. Below this is a "Customer ID" field with the example "(eg 0012345 or 0012345-1)" and the value "1260284" entered. There is also a "Password" field with six dots indicating a masked password. At the bottom is a green button labeled "Start Reckon One >".

5. The Welcome screen - you must enter a unique username and follow the password instructions. We are working on making the login process more user friendly. Choose a username that's easy to remember, you will need it next time you login to Reckon One.
6. If your Username is taken you will need to re-enter it and your Passwords again. If you see 'UserName – Invalid Format' ignore it.
7. Tick the box "I have read and agree to the terms of use"
8. Select Start Reckon One >

 **Welcome Qa Test Phil**

Please confirm your details

Name

Email

Business name

Business address

Mobile (optional) for SMS updates

Username

UserName - Invalid Format

Password

I have read and agree to the [terms of use](#)

Password must contain at least:

- 7 characters
- 1 capital letter
- 1 lowercase letter
- 1 number







Start Reckon One >

9. You're now in Reckon One. You will see one Book called 'Book setup pending' double click in the red section of the Book and go through the wizard.
10. Under One core, select "Active (\$0)"
11. Under Projects, select "Lite (\$0)"
12. Click on Checkout >

[< back to My Books](#)

Design your business here

Customise your business from scratch so you only pay for what you need.

<p> One core</p> <p>Track receipts, create budget & reports . All you need to get your business started!</p> <p>Learn more</p> <p><input type="radio"/> None <input checked="" type="radio"/> Active (\$0)</p>	<p> Invoices</p> <p>Easily create professional looking invoices and get paid faster.</p> <p>Learn more</p> <p>Coming very soon</p>	<p> BankData</p> <p>No more data entry! Your bank feeds get imported and sorted automatically.</p> <p>Learn more</p> <p>Coming very soon</p>	<p>Shopping Cart</p> <p>One \$0</p> <p>Projects \$0</p> <p>Checkout ></p>
<p> Time & Billing</p> <p>Track and report your time or your employee's time effortlessly.</p> <p>Learn more</p> <p>Coming very soon</p>	<p> Projects</p> <p>Manage, track and bill any projects and sub-projects efficiently.</p> <p>Learn more</p> <p><input type="radio"/> None <input checked="" type="radio"/> Lite (\$0)</p>	<p> GovConnect</p> <p>Lodge your BAS online from Reckon One and receive real-time feedback.</p> <p>Learn more</p> <p>Coming soon</p>	

13. Summary of order – tick the Terms of use box

14. Tick the Privacy policy box

15. Select Confirm purchase >

Summary of order

One	\$0 per month
Projects	\$0 per month

Total \$0 per month . However as you own less than 5 books **this book is instantly free!**

As a partner your 5 most expensive books on renewal will be always be free to give you maximum savings.

Terms of use

LICENCE AGREEMENT

This licence agreement applies to Reckon One. Please see www.reckononline.com.au for more details about the Services.

THIS IS AN IMPORTANT DOCUMENT. PLEASE READ THIS CAREFULLY .

This is a contract between Reckon Limited (ACN 003 348 730) (Reckon) and you. By using Reckon One, the contents and features, related user guides and materials, through the Reckon website relating to the

I have read and agree to the above Terms of use

Privacy policy

Privacy Policy

Privacy Information Management Statement

Reckon is a leading provider of best-of-breed business management solutions for accounting and bookkeeping professionals, as well as small to medium businesses, small office/home office users and personal wealth management sectors. Reckon provides technical support and training services to its end-users("the products").

We are required to comply with the National Privacy Principles contained in the Privacy Act 1988.

I have read and agree to the above privacy policy

Confirm purchase >

16. Follow the setup book wizard

Submitting Feedback

Submitting Feedback can be done in one of two ways:

1. Use the in-product 'Submit a product suggestion'.
 - a. open a Book
 - b. select Support in the top right corner
 - c. then simply select 'Submit a product suggestion' entering your suggestion.

2. You can also email Betatesting@reckon.com.au directly.

If you have any difficulties don't hesitate to call PSG Support on 1300 650 081.

Enjoy your Reckon One experience

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